



Monitoring Report

for Installment Installment Nine report due on 30/03/2010

APPLICATION/ORGANISATION DETAILS

SmartFund Ref: NDOE/HO.374.20209.16081
 Project Name: FOMANA Charitable Purposes Project
 Organisation Name: FOMANA Capital Ltd
 Address: 108 The Terrace, Wellington,

MONITORED DETAILS

Short Outcome	Delivery of an effective training package to Maori charitable entities on the policy, processes, requirements and compliance systems of the charities/tax regime.
Output	Results of training package delivery formalised into a final report
Success Indicators	final report delivered within timeframe
Status	Achieved

Risk Monitoring	
Risk	The demand for the new standards and audit models for Maori is not met.
Risk Comments	n/a
Status	Not Applicable

ASSESSOR COMMENTS

Report meets requirements of the output by indicating components of the training package and offering some tentative impact valuation. Expenditure report indicates that all funding from Te Puni Kōkiri was fully expensed.

QUALITY ASSESSOR COMMENTS

I agree with the Assessors' comments in that the output has been completed. No new risks identified. Initial timeframes and budgets have remained on track. Satisfactory expenditure report received.

INVESTMENT MANAGER COMMENTS

approved

Assessor: 

Date: 22/4/10

Quality Assessor: 

Date: 22/04/10

Investment Manager: 

Date: 22/4/10