



Monitoring Report

for Installment Installment Six report due on 28/08/2009

APPLICATION/ORGANISATION DETAILS

SmartFund Ref: NDOE/HO.374.20209.16081
Project Name: FOMANA Charitable Purposes Project
Organisation Name: FOMANA Capital Ltd
Address: 108 The Terrace,
Wellington,

MONITORED DETAILS

Short Outcome	Increased knowledge by Maori pilot entities and their beneficiaries of the policy, processes and requirements of the Charity Act and tax regime.
Output	Training developed and provided to Maori entity team on application of compliance/audit model.
Success Indicators	Training delivered within budget and deadline.
Status	Achieved

Risk Monitoring	
Risk	The demand for the new standards and audit models for Maori is not met.
Risk Comments	The project is tracking well to its planned conclusion which indicates the new standards and audit models will be available for Māori.
Status	Not Applicable

ASSESSOR COMMENTS

The training tool kit has been developed and is currently being designed and formatted into a Ring Binder format for use in the proposed training workshops. A copy will be delivered to Te Puni Kōkiri in due course. The training courses will take place during Sept - Oct and each workshop will comprise 10-12 participants. The trainers are Wayne Mulligan, Kim Skelton and Rangimahora Reddy.

QUALITY ASSESSOR COMMENTS

I have reviewed the FoMana report and agree with the comments made by the assessor. The report confirms achievement of the contracted outputs and the quality of which will be confirmed when the toolkit is received. The outputs have been achieved in the agreed timeframes and the whole project seems to be progressing well.

INVESTMENT MANAGER COMMENTS

approve release of instalment

Assessor: _____

Date: _____

Quality Assessor: _____

Date: _____

Investment Manager: _____

Date: _____

Released under the Official Information Act 1982