

MINISTRY OF BUSINESS, INNOVATION & EMPLOYMENT HĪKINA WHAKATUTUKI



14 March 2024

Ref: DOIA 2324-1532

Stephen Prendergast Email: fyi-request-25474-2a45bbff@requests.fyi.org.nz

Tēnā koe Stephen Prendergast

Thank you for your email of 23 January 2024 to the Ministry of Business, Innovation and Employment (MBIE) requesting, under the Official Information Act 1982 (the Act), the following information:

Please supply all communications from 1 May 2023 between MBIE, Calibre, Chapmann Tripp, PTL, WHL which includes the terms dataroom or "data room" - when searched case insensitive.

On 21 February 2024, MBIE wrote to you advising you that an extension was necessary, because consultations with various third parties necessary to make a decision on your request were such that a proper response could not reasonably be made within the original time limit.

Date	Туре	Document Title	Decision
17/05/2023	Email	RAL - DD info	Released
16/05/2023	Document	Draft - Crown Undertaking relating to Reinstatement Obligation	Withheld under S 9(2)(g)(i)
26/06/2023	Email	RAL Due Diligence	Released
03/07/2023	Email	Names for Access to the dataroom	Released
06/07/2023	Email	Ruapehu Alpine Lifts Limited (In Liquidation) (RAL) - Discussion with John Fisk	Released
07/07/2023	Email	Ruapehu Alpine Lifts Limited (In Liquidation) (RAL) - Ngati Tuwharetoa	Released
19/07/2024	Email	E-Introduction [BG-BELLGULLY.FID1530128]	Released
20/07/2023	Email	Ruapehu Alpine Lifts Limited (In Liquidation) (RAL) - Ngati Tuwharetoa	Released
26/07/2023	Email	RAL	Released

MBIE has identified the following documents within scope of your request:

15/08/2023	Email	Ruapehu Alpine Lifts Limited (In Liquidation) (RAL) - Process Letter	Released
28/08/2023	Email	RAL [CLO-Docs.MBE001.710]	Released
26/10/2023	Email	For your information - information for an OIA regarding Ruapehu Alpine Lifts" data room (DOIA 2324-0731)	Released
19/04/2023	Email	RAL/Tūroa	Released

A draft version of the document titled "Draft Crown Undertaking relating to Reinstatement Obligation" contains a review comment referencing information shared via the dataroom. This draft is being withheld in full under section 9(2)(g)(i) of the Act, to maintain the effective conduct of public affairs through the free and frank expression of opinions by or between or to Ministers of the Crown or members of an organisation or officers and employees of any public service agency or organisation in the course of their duty.

Where information is being released to you, copies are attached. Please note some information has been withheld under the following sections of the Act:

- 9(2)(a), to protect the privacy of natural persons, including that of deceased natural persons;
- 9(2)(g)(i), to maintain the effective conduct of public affairs through the free and frank expression of opinions by or between or to Ministers of the Crown or members of an organisation or officers and employees of any public service agency or organisation in the course of their duty.

I do not consider that the withholding of this information is outweighed by public interest considerations in making the information available.

If you wish to discuss any aspect of your request or this response, or if you require any further assistance, please contact <u>OIA@mbie.govt.nz</u>.

Please note that this response, with your personal details removed, may be published on the MBIE website: <u>Home | Ministry of Business, Innovation & Employment.</u>

You have the right to seek an investigation and review by the Ombudsman of this decision. Information about how to make a complaint is available at <u>www.ombudsman.parliament.nz</u> or freephone 0800 802 602.

Nāku noa, nā

Tane Dewes **Manager Operations Support and Improvement** Kānoa – Regional Economic Development &Investment Unit

Brendon / Martin

Have you heard anything more from PTL and/or WHL re the info we need, and them setting up a Dataroom for us to access?

...

Out of Scope

Could you possibly chase for us, if needed (sorry, I'm just about to drive down for meetings this arvo).

Thanks

MJB Murray Beatson INVESTMENT & RISK DIRECTOR

Kānoa – Regional Economic Development & Investment Unit Ministry of Business, Innovation & Employment

₩ | Telephone: +64 (9) 928 2930 | Mobile: s 9(2)(a) Level 8, 167B Victoria Street West, Auckland 1011 NZBN 9429000106078



NBA

MINISTRY OF BUSINESS INNOVATION & EMPLOYMENT HIKINA WHAKATUTER

New Zealand Government

From:	Shaun Brown
To:	Martin Burrows
Subject:	RE: RAL Due Diligence [IN-CC IDENCE: RELEASE-EXTERNAL]
Date:	Monday, 26 June 2023 3:24:57 pm
Attachments:	image002.png

No worries, thanks again

From: Martin Burrows < Sent: Monday, 26 June 2023 3:17 pm To: Shaun Brown <x@xx* Subject: FW: RAL Due Diligence

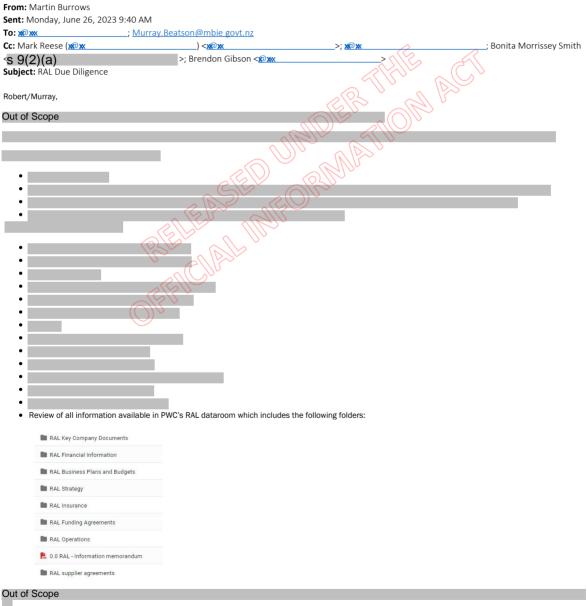
Sorry Shaun I missed you off this email earlier

Regards

Martin Burrows **Executive Director** Advisory | Restructuring

ms 9(2)(a) p +64 9 919 7481 calibrepartners.co.nz

Notice: This email is intended solely for the use of the addressee and may contain information that is confidential or subject to legal professional privilege. If you receive this email in error please immediately notify the sender and delete the email.



- - •

Out of Scope		
•		
•		
•		
•		
•		
•		
Regards		
Martin Burrows		

m **S** 9(2)(a) p +64 9 919 7481 calibre partners.co.nz Notice: This email is intended solely for the use of the addressee and may contain information that is confidential or subject to legal professional privilege. If you receive this email in error please immediately notify the sender and delete the email.

Executive Director Advisory | Restructuring

BELEASED UNDER THUE ACT

From:	Mark Reese
To:	Murray Beatson
Subject:	RE: Names for Access to the dataroom [IN-CON ENCE: RELEASE-EXTERNAL]
Date:	Monday, 3 July 2023 9:08:21 am

Thanks Murray

Out of Scope

Cheers Mark

From: Murray Beatson < @ xxe
Sent: Monday, 3 July 2023 9:03 am
To: Mark Reese < x@ xe
Subject: RE: Names for Access to the dataroom [IN-CO DENCE: RELEASE-EXTERNAL]

Thanks Mark ... I'll go back to them.

Out of Scope	A A A A A A A A A A A A A A A A A A A
MJB	
From: Mark Reese < 🗶 >	
Sent: Monday, 3 July 2023 8:33 am	
To: Murray Beatson < 🐙 📉	
Cc: Robert Pigou < 🔊 Shaun Brow	n < <u>x@xxx</u> >;
Michael Harper < 🔊 🗴 👘 🖉 Soni	ta Morrissey Smith
<s 9(2)(a)="">; Ben Methven</s>	
< <u>x@x</u> >; Jeryl-Lynn Govender <	Jeryl-
X@XX>	
Subject: RE: Names for Access to the dataroom [IN-CON EI	NCE: RELEASE-EXTERNAL]

Morning Murray

We don't need anything further under the Confidentiality Undertaking – it allows disclosure to related entities, employees and professional advisers provided Tuwharetoa has made them aware of the confidentiality obligations. Tuwharetoa is liable if any of them breach the undertaking.

s 9(2)(g)(i)			
Kind regards Mark			
MARK REESE PARTNER			
Chapman Tripp			
D: +64 4 498 4933 M: +64 27 231 1925			
LEGAL ADMINISTRATO	R: s 9(2)(a)	D: s 9(2)(a)	

www.chapmantripp.com

From: Murray Beatson < <u>x@ xx</u>	>	
Sent: Sunday, 2 July 2023 4:49 pm		
To: Mark Reese < 😿 🗴	>	
Cc: Robert Pigou < <u>x@xx</u>	_>; Shaun Brown < x@xx	>
Subject: FW: Names for Access to the dataroo	om [IN-CO DENCE: RELEASE-EXTERNAL]	

Hi Mark

Re you email attached.

The attached Confidentiality Agreement (CA) was sent out for signing on behalf of Tuwharetoa. However, as per the email below, they've raised the issue re all their advisors also. Do you think we should have a Master CA with a Schedule attached; or are we best to send separate CA's to all the advisors, and have them individually sign?

218 WHUE AC

Thanks

Murray

From: Robert Pigou <<u>x@xx</u> Sent: Friday, 30 June 2023 2:21 pm To: Murray Beatson <<u>x@xx</u> Subject: FW: Names for Access to the dataroom

Some progress...

Yellow highlighted below; do you think we need a Master CA or just attach a schedule to the version we have sent them already?

 From: Lisa te Heuheu \$ 9(2)(a)

 Sent: Friday, 30 June 2023 1:37 pm

 To: Robert Pigou < x@xx</td>

 Cc: \$ 9(2)(a)

Subject: Names for Access to the dataroom

Kia ora Robert,

Now that we have confirmed all our advisors, can you please let me know what the process is get all our advisors into the dataroom? Here are the names of our advisors and our team that will need access:

New Zealand Trade and Enterprise

Rangi Ririnui 🐙 🚾 Bronson Marshall 🐙 🚾

KPMG

s 9(2)(a) s 9(2)(a)

Bell Gully

s 9(2)(a) s 9(2)(a)

In-House Team s 9(2)(a) s 9(2)(a)

If you can let me know I will get whatever paperwork done asap. I am mindful that we have a live Confidentiality Agreement but I wonder if this needs to be redone into a Master CA with a Schedule attached.

Ngā mihi,

Lisa

Disclaimer

This email is intended solely for the use of the addressee and may contain information that is confidential or subject to legal professional privilege. If you receive this email in error please immediately notify the sender and delete the email.

Disclaimer

This email is intended solely for the use of the addressee and may contain information that is confidential or subject to legal professional privilege. If you receive this email in error please immediately notify the sender and delete the email.

From:	Murray Beatson			
То:	<u>Robert Pigou; Shaun B</u>	rown; 🗶 🗶	<u>, Michael Harper; Bonita Morrissey S</u>	mith;
	<u>xxxx</u>	; 🔍 🗰	; @xxx	_
Subject:	FW: Ruapehu Alpine Li CC DENCE: RELEAS		(RAL) - Discussion with John Fisk 06.07.2023 [[N-
Date:	Thursday, 6 July 2023	10:08:11 am		

I just had a telephone conversation with John Fisk.

Out of Scope

He indicated that with no correctly signed NDA by Tuwharetoa, PWC had cut their access to the dataroom. I've chased Lisa at Tuwharetoa regarding correctly completing, signing, and returning the NDA.

Out of Scope	
	ALE A
	THU CU
	CR CAL
	noles nole
	a and a state of the
	CEP ON
MJB	a Elia all'
	REPT AL

From: John Fisk (NZ) <xxxx.xxxx@xxx.xxx>

Sent: Wednesday, 5 July 2023 4:33 pm

To: Murray Beatson <xxxxxxxxxxxx@xxxx.xxxxx

Cc: xxxxxxx.x.xxxx@xxx.xxx; Shaun Brown <xxxxx.xxxx@xxxx.xxxx; Tania Paweska <xxxxx.xxxx@xxxx.xxxx@xxxx.xxxx

Subject: Re: Ruapehu Alpine Lifts Limited (In Liquidation) (RAL) - Ngati Tuwharetoa [IN-CO DENCE: RELEASE-EXTERNAL]

Hi Murray

Out of Scope

Regards John John H Fisk PwC | Partner Office: +64 9 355 8000 | Mobile: +64 21 492 052 Email: <u>xxxx.xxxx@xxx.xxx</u> PricewaterhouseCoopers New Zealand 15 Customs Street West, Auckland 1010 Private Bag 92162, Auckland 1142, New Zealand pwc.co.nz | email: s 9(2)(a) Alternative contact: Nita Pinto | +s 9(2)(a)Be green. Print less. On Tue, 4 Jul 2023 at 08:22, Murray Beatson <<u>xxxxxx.xxxxx@x</u> wrote: Thanks John. I've reverted to Tuwharetoa regarding the NDA. Out of Scope Out of Scope Regards Murray From: John Fisk (NZ) <<u>xxxx.xxx@xxx.xxx</u> > Sent: Monday, 3 July 2023 6:16 pm To: Murray Beatson <<u>xxxxxxxxxxx@xxxx.xxxxx@</u> >> **Cc:** <u>xxxxxxxx</u><u>axxxx@xxxx.xxx</u>; Shaun Brown <<u>xxxxx.xxxx@xxxx.xxxxx</u>; Tania Paweska <<u>xxxxx.xxxxx@xxxx.xxxx.xx</u> > Subject: Re: Ruapehu Alpine Lifts Limited (In Liquidation) (RAL) - Ngati Tuwharetoa [IN-

CO DENCE: RELEASE-EXTERNAL]

Hi Murray,

Thank you for the email.

We have had a look at the executed NDA you sent through and s 9(2)(a)

the "interested party" to be an entity such as a company or trust. Are you able to confirm this

. We had assumed

Dut of Soono		
Out of Scope		
Dut of Scope		
Dut of Scope		
A I		
Many thanks		
ohn	Thue all u	
	UNDER THE ACT	
ohn H Fisk	AND THOMAS	
PwC Partner		
Office: +64 9 355	8000 Mobile: +64.21 492 052	
-mail: <u>xxxx.xxxx@</u>	XXX.XXX	
	Coopers New Zealand t West, Auckland 1010	
	, Auckland 1142, New Zealand	
<u>owc.co.nz</u>	REPORT OF THE RE	
Nitemetive center	ot: Nita Pinto \$ 9(2)(a) email: \$ 9(2)(a)	
Alternative contac	t: Nita Pinto <mark>\$ 9(2)(a)</mark> email: <mark>\$ 9(2)(a)</mark>	
Be green. Print les	;S.	
)n Mon 3 Iul 202	3 at 15:40, Murray Beatson < <u>xxxxxxxxxxxxxxx@xxxx.xxxx.xx</u> > wrot	۵.
511 101011, 5 501 202		с.
Hi John and Ric		
Hi John and Ric		

Thanks also for arranging access to your data room for Tuwharetoa.

Many thanks

Murray **Murray Beatson**

INVESTMENT & RISK DIRECTOR

Kānoa – Regional Economic Development & Investment Unit Ministry of Business, Innovation & Employment

xxxxx.xxxx@xxxx.axxx.xx | Telephone: +64 (9) 928 2930 | Mobile: s 9(2)(a) Level 8, 167B Victoria Street West, Auckland 1011 NZBN 9429000106078



Kānoa Regional Economic Development & Investment Unit

MINISTRY OF BUSINESS, INNOVATION & EMPLOYMENT HIRINA WHARATUTURI

New Zealand Government

This email message and attachments are confidential to our organisation and may be subject to legal privilege. If you have received this email in error, please advise the sender immediately and destroy the message and any attachments. If you are not the intended recipient you are notified that any use, distribution, amendment, copying or any action taken or omitted to be taken in reliance of this message or attachments is prohibited. An electronic communication is not received by PwC until the contents of that communication have come to the attention of the person who is the addressee of the electronic communication. Only PwC partners or principals have authority to enter into legal obligations on behalf of PwC member firms. If you are an existing client, this email is provided in accordance with the latest terms of engagement which we have agreed with you. Prior to opening this email or any attachment, please check them for viruses.

PwC is not responsible for: (i) any viruses in this email or any attachment; or (ii) any effects this email or any attachments have on your network or computer system.

This email message and attachments are confidential to our organisation and may be subject to legal privilege. If you have received this email in error, please advise the sender immediately and destroy the message and any attachments. If you are not the intended recipient you are notified that any use, distribution, amendment, copying or any action taken or omitted to be taken in reliance of this message or attachments is prohibited. An electronic communication is not received by PwC until the contents of that communication have come to the attention of the person who is the addressee of the electronic communication. Only PwC partners or principals have authority to enter into legal obligations on behalf of PwC member firms. If you are an existing client, this email is provided in accordance with the latest terms of engagement which we have agreed with you. Prior to opening this email or any attachment, please check them for viruses.

PwC is not responsible for: (i) any viruses in this email or any attachment; or (ii) any effects this email or any attachments have on your network or computer system.

From:	Murray Beatson
To:	John Fisk (NZ)
Cc:	x@x ; Shaun Brown; Tania Paweska
Subject:	RE: Ruapehu Alpine Lifts Limited (In Liquidation) (RAL) - Ngati Tuwharetoa [IN-CO DENCE: RELEASE- EXTERNAL]
Date:	Friday, 7 July 2023 10:55:11 am
Attachments:	<u>Ruapehu Alpine Lifts Limited (In Liquidation) - NDA - Te Kapua Whakapipi Trust.pdf</u>

Hi John

Please find attached the signed NDA. This has been signed off by the Chair of Te Kapua Whakapipi Trust, Ngatoru Wall.

We have been advised that this trust delivers on the Hapu aspirations of Tuwharetoa based on Te Ariki Tumu's key outcomes for Tuwharetoa; and that they will facilitate the DD through this entity and make final determinations on the appropriate Trust to put forward the final proposal.

uur A

I trust this is sufficient to reinstate the access to the dataroom.

Thanks

Murray

From: John Fisk (NZ) <xxxx.xxxx@xxx.xxx>

Sent: Monday, 3 July 2023 6:16 pm

To: Murray Beatson <xxxxxx.xxxxx@xxxx.xxxx@xxxx.xxx

Cc: xxxxxxx.xxxx@xxxx.xxx; Shaun Brown <xxxxx.axxx@xxxx.xxxx; Tania Paweska <xxxxx.xxxx@xxxx.xxxx

Subject: Re: Ruapehu Alpine Lifts Limited (In Liquidation) (RAL) - Ngati Tuwharetoa [IN-CO DENCE: RELEASE-EXTERNAL]

Hi Murray,

Thank you for the email

We have had a look at the executed NDA you sent through and s 9(2)(a)

We had assumed the "interested party" to be an entity such as a company or trust. Are you able to confirm this please? If the interested party is a company or a trust, then we would ask that the NDA be executed in the name of the interested party as recipient, \$ 9(2)(a).

Out of Scope

Out of Scope

Out of Scope

Many thanks

John

John H Fisk

PwC | Partner Office: +64 9 355 8000 | Mobile: +64 21 492 052 Email: xxxx.xxx@xxx.xxx PricewaterhouseCoopers New Zealand 15 Customs Street West, Auckland 1010 Private Bag 92162, Auckland 1142, New Zealand pwc.co.nz

Alternative contact: Nita Pinto | \$ 9(2)(a) | email: \$ 9(2)(a) Be green. Print less. On Mon, 3 Jul 2023 at 15:40, Murray Beatson < xxxxxx xxxxxx @ xxxx xxxx xx > wrote: Hi John and Richard \$ 9(2)(a) Out of Scope Thanks also for arranging access to your data room for Tuwharetoa.

Many thanks

Murray Murray Beatson INVESTMENT & RISK DIRECTOR

Kānoa – Regional Economic Development & Investment Unit Ministry of Business, Innovation & Employment

xxxxx.xxxx@xxxx.xxx@xxxx.xxx | Telephone: +64 (9) 928 2930 | Mobile: s 9(2)(a) Level 8, 167B Victoria Street West, Auckland 1011 NZBN 9429000106078

From:	Murray Beatson	
То:	Robert Pigou; Shaun Brown; 🔊 🛪	; x@xx
Subject:	FW: E-Introduction [BG-BELLGULLY.FID1530128] [IN-CC	DENCE: RELEASE-EXTERNAL]
Date:	Wednesday, 19 July 2023 2:59:47 pm	-

Hi

and s 9(2)(a) In relation to the emails below, I spoke with s 9(2)(a) at Bell Gully this afternoon.

They appeared to have been given a steer to us by the liquidators, but I explained the due diligence was for them to complete, primarily via the PWC dataroom.

I explained that, from a legal perspective, we (nor Chapman Tripp) had nothing more to provide - except if, and when, Tuwharetoa, after completion of their due diligence, wished to proceed with a formal bid.

They accepted and agreed with the outline of the process I provided – it's as they would have expected.

.th as I explained Chapman Tripp's role, and the availability of documents (such as SPA etc) in due course.

Out of Scope

MJB

Out of Scope

From:	Shaun Brown
To:	<u>Megan Allday</u>
Subject:	FW: Ruapehu Alpine Lifts Limited (In Liquidation) (RAL) - Ngati Tuwharetoa [IN-CC DENCE: RELEASE- EXTERNAL]
Date:	Thursday, 20 July 2023 11:57:08 am
Attachments:	Ruapehu Alpine Lifts Limited (In Liquidation) - NDA - Te Kapua Whakapipi Trust.pdf

From: Murray Beatson <xxxxxx.xxxxx@xxxx.xxxxx@

Sent: Friday, 7 July 2023 10:55 am

To: John Fisk (NZ) <xxxx.xxxx@xxx.xxx>

Cc: xxxxxxx.xxxxx@xxxx.xxx; Shaun Brown <xxxxx.xxxx@xxxx.xxxx; Tania Paweska <xxxxx.xxxxx@xxxx.xxxxx@xxxx.xxxx

Subject: RE: Ruapehu Alpine Lifts Limited (In Liquidation) (RAL) - Ngati Tuwharetoa [IN-CO DENCE: RELEASE-EXTERNAL]

Hi John

Please find attached the signed NDA. This has been signed off by the Chair of Te Kapua Whakapipi Trust, Ngatoru Wall.

We have been advised that this trust delivers on the Hapu aspirations of Tuwharetoa based on Te Ariki Tumu's key outcomes for Tuwharetoa; and that they will facilitate the DD through this entity and make final determinations on the appropriate Trust to put forward the final proposal.

I trust this is sufficient to reinstate the access to the dataroom.

Thanks

Murray

From: John Fisk (NZ) <<u>xxxx xxxx@xxx.xxx</u> >

Sent: Monday, 3 July 2023 6:16 pm

To: Murray Beatson <<u>xxxxxxxxxx@xxxx.xxxxx@</u> >>

Cc: <u>xxxxxxxx</u><u>xxxx@xxx.xxxx</u>; Shaun Brown <<u>xxxxx.xxxx@xxxx.xxxxx</u>>; Tania Paweska <<u>xxxxx.xxxxx@xxxx.xxxx</u>>

Subject: Re: Ruapehu Alpine Lifts Limited (In Liquidation) (RAL) - Ngati Tuwharetoa [IN-CO DENCE: RELEASE-EXTERNAL]

Hi Murray,

Thank you for the email.

We have had a look at the executed NDA you sent through and s 9(2)(a)

. We had assumed the "interested party" to be an entity such as a company or trust. Are you able to confirm this please? If the interested party is a company or a trust, then we would ask that the NDA be executed in the name of the interested party as recipient, **\$ 9(2)(a)**

Out of Scope

Out of Scope

Out of Scope

Many thanks

John

John H Fisk

DER THE ACT PwC | Partner Office: +64 9 355 8000 | Mobile: +64 21 492 052 Email: xxxx.xxxx@xxx.xxx PricewaterhouseCoopers New Zealand 15 Customs Street West, Auckland 1010 Private Bag 92162, Auckland 1142, New Zealand pwc.co.nz Alternative contact: Nita Pinto (\$ 9(2)(a) | email: s 9(2)(a) Be green. Print less. On Mon, 3 Jul 2023 at 15:40, Murray Beatson <<u>xxxxxx.xxxxx@xxxx.xxxxx</u> > wrote: Hi John and Richard

s 9(2)(g)(i)

Out of Scope

Thanks also for arranging access to your data room for Tuwharetoa.

Many thanks

Murray **Murray Beatson INVESTMENT & RISK DIRECTOR**

Kānoa – Regional Economic Development & Investment Unit

Ministry of Business, Innovation & Employment

xxxxx.xxxxx@xxxx.xxxxxx | Telephone: s 9(2)(a) Level 8, 167B Victoria Street West, Auckland 1011 NZBN 9429000106078



Kānoa Regional Economic Development & Investment Unit

> MINISTRY OF BUSINESS, INNOVATION & EMPLOYMENT HIRINA WHARATUTURI

New Zealand Government

This email message and attachments are confidential to our organisation and may be subject to legal privilege. If you have received this email in error, please advise the sender immediately and destroy the message and any attachments. If you are not the intended recipient you are notified that any use, distribution, amendment, copying or any action taken or omitted to be taken in reliance of this message or attachments is prohibited. An electronic communication is not received by PwC until the contents of that communication have come to the attention of the person who is the addressee of the electronic communication. Only PwC partners or principals have authority to enter into legal obligations on behalf of PwC member firms. If you are an existing client, this email is provided in accordance with the latest terms of engagement which we have agreed with you. Prior to opening this email or any attachment, please check them for viruses.

PwC is not responsible for: (i) any viruses in this email or any attachment; or (ii) any effects this email or any attachments have on your network or computer system.

OFFICIAL

From:	Murray Beatson
To:	Robert Pigou; Shaun Brown; michael.harper@chapmantripp.com; mark.reese@chapmantripp.com; bgibson@calibrepartners.co.nz
Subject:	RE: RAL [IN-COI ENCE: RELEASE-EXTERNAL]
Date:	Wednesday, 26 July 2023 2:33:52 pm

Out of Scope

s 9(2)(g)(i)

MJB

From: Robert Pigou <Robert.Pigou@mbie.govt.nz> Sent: Monday, 24 July 2023 4:36 pm To: Murray Beatson <Murray.Beatson@mbie.govt.nz>; Shaun Brown <Shaun.Brown@mbie.govt.nz>; michael.harper@chapmantripp.com; mark.reese@chapmantripp.com; bgibson@calibrepartners.co.nz Subject: RAL Out of Scope Regards Robert From: Chris Whiteside (NZ) <xxxxx.xxxxxx@xxx.xxxx Sent: Tuesday, August 15, 2023 2:21 PM To: Jason Platt \$ 9(2)(a) Cc: Richard Nacey (NZ) <xxxxxx.xxxx@xxx.xxxx Subject: Re: Ruapehu Alpine Lifts Limited (In Liquidation) (RAL) - Process Letter

Hi Jason, hope all is well.

As an update, the draft sale and purchase agreements were uploaded to the dataroom yesterday evening.

Do you or anyone additional in your team need access to the dataroom?

If you have any questions, please let me know.

Regards Chris

Chris Whiteside

PwC | Deals | Associate Director Office: \$ 9(2)(a) | Cell: \$ 9(2)(a) Email: xxxxx.xxxxxx@xxx.xxx PricewaterhouseCoopers New Zealand PwC Centre, 10 Waterloo Quay, PO Box 243, Wellington 6011, New Zealand pwc.co.nz

At PwC we work flexibly - so while it suits me to send this email now, I do not expect a response or action outside of your own working hours

BELEASED UNDER THE ACT BELEASED UNDERMATION ACT OFFICIAL INTROBUNCTION

From: Ben Methven		
Sent: Monday, 28 August 2023 10:29 am		
To: Kate Wevers < <u>xxxx.xxxx@xxxxxxxxxxxxxxxxxxxxxxxxxxxx</u>		
Cc: Cameron Tyson < <u>xxxxxxxxxxxxxxxx@xxxxxxxxxxxxxxxxxxxx</u>		
< <u>xxxxxxxxx@xxxxx@xxxxxxxxxxxxxxxxxxxxx</u>		
Freddie Beaumont s 9(2)(a) ; Mark Reese		
< <u>xxxx.xxxx@xxxxxxxxxxxxxxxxxxx</u> >; Shaun Brown < <u>xxxxx.xxxx@xxxx.xxxx</u>	_>; Josh Hercus	
< <u>xxxx.xxxxx@xxxx.xxxx.xx</u> >		
Subject: RE: RAL [CLO-Docs.MBE001.710]		

Please see **attached** SPAs that were provided to bidders via the dataroom. There's one SPA for each ski field, and a combined SPA for both ski fields.

We'll come back to you on the other points as soon as we can.

Kind regards Ben

BEN METHVEN SOLICITOR

Chapman Tripp

D: +64 4 498 6302

LEGAL ADMINISTRATOR: s 9(2)(a) | D: s 9(2)(a)

www.chapmantripp.com

Sent: Friday, 25 August 2023 2:34 pm To: Kate Wevers <<u>xxxx.xxxx@xxxxxxx.xxxx.xx</u>>; Shaun Brown <<u>xxxxx.xxxx@xxxx.xxxxx</u>>; Josh Hercus <<u>xxxx.xxxx@xxxx.xxxxx</u>> Bianca Hawkins s 9(2)(a) ; Freddie Beaumont s 9(2)(a) Subject: RE: RAL [CLO-Docs.MBE001.710] Thanks for the follow up, Kate. Out of Scope Ngā mihi Mark MARK REESE PARTNER **Chapman Tripp** D: +64 4 498 4933 M: +64 27 231 1925 LEGAL ADMINISTRATOR: s 9(2)(a) | D: s 9(2)(a) www.chapmantripp.com Sent: Friday, 25 August 2023 2:02 pm

To: Mark Reese <<u>xxxx.xxxx@xxxxxxxxxxxxxxxxxx</u>>; Shaun Brown

<<u>xxxxx.xxxx@xxxx.xxxxx</u>>; Josh Hercus <<u>xxxx.xxxx@xxxx.xxxxx@</u>

Kia ora koutou

Out of Scope

And just noting a couple of other points arising from yesterday's meeting:

- Once CT has had a chance to check the data room, could you please let us know if the Whakapapa Village buildings are included in the asset list?
- No rush, but at some point it would be helpful if someone could please send us the draft SPA.

DER THE AC

Out of Scope

Thanks very much.

Ngā mihi Kate

Kate Wevers (<u>she/her/Ms</u>) Team Manager and Crown Counsel, Public Law

Te Tari Ture o te Karauna Crown Law Office M: s 9(2)(a) 19 Aitken Street | PO Box 2858 | Wellington 6011



Confidentiality Notice: This email may contain information that is confidential or legally privileged. If you have received it by mistake, please:

(a) reply promptly to that effect, and remove this email and the reply from your system; (b) do not act on this email in any other way. Thank you.

Disclaimer

This email is intended solely for the use of the addressee and may contain information that is confidential or subject to legal professional privilege. If you receive this email in error please immediately notify the sender and delete the email.

Confidentiality Notice: This email may contain information that is confidential or legally privileged. If you have received it by mistake, please:

(a) reply promptly to that effect, and remove this email and the reply from your system; (b) do not act on this email in any other way. Thank you.

From:	<u>AIO*</u>
То:	<u>xx@xx ; x@xx</u>
Bcc:	RDU OSI; Marianna James
Subject:	For your information - information for an OIA regarding Ruapehu Alpine Lifts" data room (DOIA 2324-0731)
Date:	Thursday, 26 October 2023 9:45:00 am
Attachments:	PwC - FYI on proposed redactions (DOIA 2324-0731).pdf

Tēnā Koe

I am writing to you because the Ministry of Business, Innovation and Employment (MBIE) has received an Official Information Act (the Act) request asking for all documents, including emails and texts, related to bidder access to RAL's data room or similar.

Within scope of this request is an email thread between yourselves and John Sandford. We are sending this email for your information, and to inform you that we are planning to release the attached with its proposed redactions (see red boxes in the attached).

The information at issue

We enclose a copy of the information at issue, which contain our proposed redactions, for your ease of reference.

Your views

This email is an FYI that we will be releasing the attached to the requestor. However, you're welcome to provide your views about how the disclosure of the information at issue would affect your interests. It may be that you do not object to the information being disclosed. However, if you have concerns about release of the information, the more detail you can provide, the better.

With that in mind, if you wish please let us know:

- what information (if any), you are happy for MBIE to release;
- what information you are most concerned about MBIE releasing, and why;
- how release of that information is likely to affect your interests; and
- any other information you think MBIE should take into account before making its decision.

The good reasons for withholding official information are listed in sections 6 and 9 of the Act, which you can view here:

Section 6 http://www.legislation.govt.nz/act/public/1982/0156/latest/DLM65366.html Section 9 http://www.legislation.govt.nz/act/public/1982/0156/latest/DLM65371.html

MBIE's decision

It is MBIE's responsibility to make the final decision on this request. MBIE will take your views into account in making that decision, but you cannot veto release of the information.

If you wish to provide comments on the proposed redactions, can we please receive your views by **<u>30 October 2023, end of day</u>** to xxx@xxxx.xxxx.xx (noting that the request is due to the requestor on 31 October 2023).

Please note that if we do not hear from you by 30 October 2023, we may assume you do not want to comment, and proceed to make our final decision based on the information before us.

We look forward to hearing from you.

Ngā mihi

Ministerial Services

Ministry of Business, Innovation and Employment 15 Stout Street, Wellington 6011 | PO Box 1473, Wellington 6140



RELEASED UNDER THE ACT RELEASED UNEORMATION ACT

From:	Chris Whiteside (NZ)
To:	John Sandford
Cc:	Richard Nacey; s 9(2)(a) ; Robert Pigou; Murray Beatson; Brendon Gibson; Martin Burrows; John Fisk (NZ)
Subject:	Re: RAL/Tūroa
Date:	Wednesday, 19 April 2023 3:45:20 pm
Attachments:	image001.png image002.png

Hi John,

I have now uploaded a schedule of current staffing and recruitment activity to the dataroom, please see 2.15 RAL Current Staff and Recruiting 230419.

I will give you a call around the split of corporate staff across Whakapapa and Turoa, however, essentially corporate staff are allocated based on revenue, visitor days or wages. No further split / allocation is available.

Regards Chris

Chris Whiteside

JEB THE AC PwC | Deals | Associate Director Office: +64 4 462 7133 | Cell: s 9(2)(a) Email: xxxxx.x.xxxxxxx@xxx.xxx PricewaterhouseCoopers New Zealand PwC Centre, 10 Waterloo Quay, PO Box 243, Wellington 6011, New Zealand pwc.co nz

At PwC we work flexibly so while it suits me to send this email now, I do not expect a response or action outside of your own working hours

On Wed, Apr 19, 2023 at 12:20 PM John Fisk (NZ) <<u>xxxx.xxx@xxx.xxx</u> wrote: Thanks for this John.

email: ^{s 9(2)(a)}

Chris Whiteside will coordinate getting this to you.

Kind regards John

John H Fisk

PwC | Partner Office: +64 9 355 8000 | Mobile: +64 21 492 052 Email: <u>xxxx.xxx@xxx.xxx</u> PricewaterhouseCoopers New Zealand 15 Customs Street West, Auckland 1010 Private Bag 92162, Auckland 1142, New Zealand pwc.co.nz

Alternative contact: Nita Pinto | \$ 9(2)(a)

Be green. Print less.

On Wed, 19 Apr 2023 at 12:16, John Sandford < 9(2)(a) wrote: Hello John, Further to the letter from Kānoa last Friday. We would appreciate receiving the following information. • An overview of all personnel requirements (by position and remuneration) for Tūroa for the coming season including showing, a. all people/positions currently employed by RAL and working at Tūroa, b. people/positions currently employed by RAL whose work is not being carried out at Tūroa but is for the benefit of Tūroa in part or completely (show estimate of split, give a range if necessary), c. which positions in the overview have people appointed and not yet started, and RELEASED MEON d. positions for which recruitment is underway. Kind regards John **John Sandford** Chair, Pākiri Advisory Board PĀKIRI BEACH HOLIDAY PARK Escape Relax Ph = 9(2)(a)Unite