



3/03/2023

Nick Mole

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Tēnā koe e Nick

**OIA: 1302722 – All documentation and correspondence related the appointment of the Finance Adviser and subsequently Limited Statutory Manager, Val Wenham**

Thank you for your email of 22 December 2022 to the Ministry of Education requesting the following information:

*Please provide all documentation and correspondence related the appointment of the Finance Adviser and subsequently Limited Statutory Manager, Val Wenham, to Mercury Bay Area School in 2022 (some of this documentation may be from 2021 prior to the appointment - please provide this as well) that is held by the Ministry of Education. Please ensure all scoping reports, outcome reports, scoping plan's and all funding agreements (provisional or otherwise) are provided.*

Your request has been considered under the Official Information Act 1982 (the Act).

The documentation you have requested is attached as **Appendix A**. Our decision as to the release of these documents is outlined in the below **Appendix A Document Table**.

Some of the information you have requested has been withheld under section 9(2)(a) of the Act to protect the privacy of natural persons. I do not consider that the public interest in disclosure outweighs the need to withhold the information.

Please note, we have excluded information that has already been provided to you in OIA 1302024.

You have the right to ask an Ombudsman to review my decision on your request, in accordance with section 28 of the Act. You can do this by writing to [info@ombudsman.parliament.nz](mailto:info@ombudsman.parliament.nz) or to Office of the Ombudsman, PO Box 10152, Wellington 6143.

Thank you again for your email.

Nāku noa, nā

A handwritten signature in black ink, appearing to read 'Jocelyn Mikaere'.

**Jocelyn Mikaere**  
**Hautū | Deputy Secretary**  
**Te Mahau | Te Tai Whenua (Central)**

## OIA 1302722 - Appendix A Document Table

#	Date	Title	Decision on release
1	10 March 2022	Email: FW: MBAS Complaint & Financial Support	<b>Release in part.</b> Information has been withheld under section 9(2)(a) of the Act.
2	18 March 2022	Intervention evidence	<b>Release in full.</b>
3	23 March 2022	Terms of Appointment: Limited Statutory Manager appointment for Mercury Bay Area School Board	<b>Release in part.</b> Information has been withheld under section 9(2)(a) of the Act.
4		Letter: Notice of Statutory Intervention	<b>Release in part.</b> Information has been withheld under section 9(2)(a) of the Act.
5		Letter: Appointment to LSM	<b>Release in part.</b> Information has been withheld under section 9(2)(a) of the Act.
6	01 April 2022	Email: RE: Terms of Appointment	<b>Release in part.</b> Information has been withheld under section 9(2)(a) of the Act.
7	22 April 2022	Intervention evidence	<b>Release in full.</b>
8	29 April 2022	Letter: Appointment to LSM	<b>Release in part.</b>
9	29 April 2022	Letter: Notice of Statutory Intervention	<b>Release in full.</b>
10	29 April 2022	Appendix One: Contract for specialist help must contain the following information	<b>Release in part.</b> Information has been withheld under section 9(2)(a) of the Act.
11	June 2022	A Funding Provision Agreement for the Payment of Statutory Intervention Costs	<b>Release in part.</b> Information has been withheld under section 9(2)(a) of the Act.
12	13 June 2022	Statutory Interventions Scoping Report	<b>Release in full.</b>
13	5 September 2022	Email: Dear Cameron	<b>Release in part.</b> Information has been withheld under section 9(2)(a) of the Act.
14	5 September 2022	Updated - Intervention evidence 5 September, 2022	<b>Release in full.</b>

#	Date	Title	Decision on release
15	6 September 2022	Letter: Appointment to LSM	<b>Release in part.</b> Information has been withheld under section 9(2)(a) of the Act.
16	6 September 2022	Terms of appointment: LSM appointment for Mercury Bay Area School Board	<b>Release in part.</b> Information has been withheld under section 9(2)(a) of the Act.
17	September 2022	Notice for New Zealand Gazette: Notice of Direction to Appoint a Limited Statutory Manager for the Mercury Bay Area School (110) Board	<b>Release in full.</b>
18	22 September 2022	Letter: Appointment to LSM	<b>Release in part.</b> Information has been withheld under section 9(2)(a) of the Act.
19	22 September 2022	Letter: Review of Statutory Intervention and resulting outcomes	<b>Release in part.</b> Information has been withheld under section 9(2)(a) of the Act.
20	14 November 2022	A Funding Provision Agreement for the Payment of Statutory Intervention Costs	<b>Release in part.</b> Information has been withheld under section 9(2)(a) of the Act.
21	14 November 2022	A Funding Provision Agreement for the Payment of Statutory Intervention Costs	<b>Release in part.</b> Information has been withheld under section 9(2)(a) of the Act.