

Documents in scope of in scope of question 1, Any email correspondence between ACC staff or Board members regarding Te Ahumairangi Investment Management or the retention of Mr Bagnall's services post resignation

Email subject line	Email date	Withholding ground
Re: Response to General Counsel	30/10/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege.
RE: Response to General Counsel	29/10/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege.
Re: Investments advice LEGALLY PRIVILEGED AND CONFIDENTIAL.docx	25/20/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege.
Investments advice LEGALLY PRIVILEGED AND CONFIDENTIAL.docx	25/10/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege.
RE: Revised drafts of IMA and TSA	23/10/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege and section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
RE: IMA and TSA	23/10/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege and section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
RE: Revised drafts of IMA and TSA	22/10/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege and section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
RE: Revised drafts of IMA and TSA - sign-off	22/10/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege and section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
Performance fees on termination	22/10/2019	Withheld in full under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
Re: My preliminary budget	22/10/2019	Withheld in full under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.

RE: Review of Term Sheet UPDATED	22/10/2019	Partially withheld under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information. Partially withheld under section 9(2)(a) of the Act to protect privacy of individuals.
Re: IMA and TSA	19/10/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege and section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
RE: Revised drafts of IMA and TSA	19/10/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege and section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
RE: Terms of Engagement and Confirmation of Instructions	14/10/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege and section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
File Note - Legally Privileged	9/10/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege.
marked up agreements	9/10/2019	Withheld in full under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
Soft Copies	8/10/2019	Withheld in full under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
FW: IMA	8/10/2019	Partially withheld under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information. Partially withheld under section 9(2)(a) of the Act to protect privacy of individuals.
RE: IMA and TSA	7/10/2019	Partially withheld under section 9(2)(h) of the Act to maintain legal professional privilege and section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information. Partially withheld under section 9(2)(a) of the Act to protect privacy of individuals.

Re: Progressing the Transitional Agreement	30/09/2019	Withheld in full under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
Re: Update on ACC IMA	30/09/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege and section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
RE: ACC IMA and transitional services agreement	27/09/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege and section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
RE: marked-up term sheet	26/09/2019	Withheld in full under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
Latest IMA draft	26/09/2019	Withheld in full under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
RE: ACC IMA	26/09/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege and section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
FW: IMA Draft Updates	25/09/2019	Withheld in full under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
RE: ACC IMA	19/09/2019	Withheld in full under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
Note on Project for BIC	19/09/2019	Partially withheld under section 9(2)(a) of the Act to protect privacy of individuals.
Memorandum: Update on External Global Equities Mandate	19/09/2019	Withheld in full under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
RE: Revised IMA Draft	15/09/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege and section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.

IMA	13/09/2019	Partially withheld under section 9(2)(g)(i) of the Act to maintain the effective conduct of public affairs through the free and frank expression of opinions between members of an organisation in the course of their duty.
FW: Draft New Venture IMA 11 Sept Inc Schedules.docx	12/09/2019	Withheld in full under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
Draft New Venture IMA 11 Sept Inc Schedules.docx	12/09/2019	Withheld in full under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
Latest IMA Draft	11/09/2019	Withheld in full under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
3886874 ACC IMA (Clean) - v1.docx	10/09/2019	Withheld in full under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
Re: ACC IMA and transitional services agreement	10/09/2019	Withheld in full under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
FW: term sheet.docx	10/09/2019	Withheld in full under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
Re: ACC IMA and transitional services agreement	10/09/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege and section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
Re: ACC IMA and transitional services agreement	9/09/2019	Withheld in full under section 9(2)(h) of the Act to maintain legal professional privilege and section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.
Fwd: Review of Term Sheet	6/09/2019	Some information out of scope. Partially withheld under section 9(2)(a) of the Act to protect privacy of individuals.
Re: Follow Up	26/08/2019	Partially withheld under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information.

		Partially withheld under section 9(2)(a) of the Act to protect privacy of individuals.
V1 of the IMA	26/08/2019	Partially withheld under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information. Some information out of scope.
Fwd: Terms sheet	16/08/2019	Partially withheld under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information. Partially withheld under section 9(2)(a) of the Act to protect privacy of individuals.
Fwd: Terms sheet	16/08/2019	Partially withheld under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information. Partially withheld under section 9(2)(a) of the Act to protect privacy of individuals.
RE: Nicholas – Sensitive	14/08/2019	Partially withheld under section 9(2)(a) of the Act to protect privacy of individuals.
RE: Feedback on Governance review / term sheet for external management	8/08/2019	Partially withheld under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information. Partially withheld under section 9(2)(a) of the Act to protect privacy of individuals. Some information out of scope.
Re: term sheet.docx	8/08/2019	Partially withheld under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information. Partially withheld under section 9(2)(a) of the Act to protect privacy of individuals.
Re: Feedback on Governance review / term sheet for external management	5/08/2019	Partially withheld under section 9(2)(ba)(i) of the Act as the making available of the information would be likely unreasonably to prejudice the commercial position of the person who supplied or who is the subject of the information. Partially withheld under section 9(2)(a) of the Act to protect privacy of individuals.

		Some information out of scope.
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